

18 March 2024

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, CARsgen Therapeutics Holdings Limited (the “**Company**”) has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”) ^(Note 1), to its shareholders (the “**Shareholders**”) and will only send Corporate Communications in printed form to Shareholders upon request.

1. Actionable Corporate Communications^(Note 2)

The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a reply form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications (other than Actionable Corporate Communications)

The Company will make available electronically both the English and Chinese versions of all future Corporate Communications on the website of the Company at www.carsgen.com (the “**Website Version**”) and the HKEXnews website at www.hkexnews.hk in place of printed copies.

However, until the Company has amended its articles of association, which is subject to Shareholders’ approval and is expected to be considered at the annual general meeting proposed to be convened in May 2024, a notice of publication of the Website Version^(Note 3) of Corporate Communications, in both English and Chinese, will be sent by the Company to Shareholders by email or by post (if in the case the Company does not possess a functional^(Note 4) email address of a Shareholder) on the publication date of the Corporate Communications.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends the Shareholders provide their email address by signing and returning the enclosed reply form (the “**Reply Form**”) to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

If the Share Registrar does not receive the duly completed and signed Reply Form or any response in writing indicating any objection, or the Share Registrar does not receive a functional email address in the Shareholders’ reply, until the Shareholders inform the Share Registrar by reasonable prior notice in writing at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to carsgen.ecom@computershare.com.hk, the Shareholders are deemed to have consented to receive the Website Version of all future Corporate Communications, and a notification of the publication of the Corporate Communications (until the Company has amended its articles of association, which is subject to Shareholders’ approval and is expected to be considered at the annual general meeting proposed to be convened in May 2024) or all Actionable Corporate Communications will be sent to the Shareholders by post at their address as appearing on the register of members maintained by the Share Registrar or at any other address they have provided to us for such purpose.

If the Shareholders want to receive the Corporate Communications in printed form, they need to complete the enclosed Reply Form and send it to the Share Registrar or send an email to carsgen.ecom@computershare.com.hk specifying name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of such instruction and will expire thereafter.

Yours faithfully,
By order of the Board
CARsgen Therapeutics Holdings Limited
Dr. Zonghai LI
Chairman

Notes:

1. Corporate Communications include any documents issued or to be issued by the Company, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
2. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.
3. The version of Corporate Communications being published, in both English and Chinese, on the Company’s website.
4. It is the responsibility of a shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Corporate Communications to the email address provided by a shareholder without receiving any “non-delivery message”.

